

INDIVIDUAL CLIENT INFORMATION QUESTIONNAIRE

Your cooperation in completing this questionnaire will be helpful in planning our services for you. Please answer each item carefully.

REFERRED BY _____ **Date:** _____

Client's Name: _____
First Middle Last

Address: _____
Number Street City State Zip

SS#: _____ Birthday: _____ Sex: Male ___ Female Marital Status: Single Married Seperated

Phone (Work): _____ Phone (Home): _____ Phone (Cell): _____

Relationship to insured: (select one) self spouse child step-child adopted child foster child other _____

Marital Status of family? Single Married Seperated Divorced Other _____

If divorced who has custody? _____

Employer: _____ Phone (Work): _____

Insured Name: _____
(if different from client) First Middle Last

Address: _____

SS#: _____ Birthday: _____ Sex: Male Female

Phone (Home): _____ Phone (Cell): _____ Phone (Work): _____

Employer: _____

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Briefly describe your reason for seeking help:

List any major health problems for which you currently received treatment:

List any medications you are now taking:

Have you ever received psychiatric or psychological help or counseling of any kind before? YES NO

If yes, please explain:

List the members of your family and all others in your home:

Name	Age	Relationship	Occupation
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

If you believe insurance may cover a portion of your visits here, please complete the following information:

Primary Care Physician: _____ **Phone** _____

Address: _____
Number Street City State Zip

Health Plan: _____

Address: _____
Number Street City State Zip

Phone: _____ **ID#** _____ **Group#** _____

Secondary Health Plan: _____ **Phone** _____

Address: _____

ID# _____ **Group#** _____

If this is a **Employee Assistant Program** NO YES

Company Name _____ **Phone** _____

I agree to attend all scheduled sessions unless I cancel at least 24 hours in advance. I understand that failure to cancel one day prior to my appointment will result in my being charged \$60.00 for that session. Regardless of insurance coverage, I understand that I am responsible for all fees incurred.

SIGNED: _____ **DATE:** _____